

iPMIM[®]



**INTERNATIONAL
AND EXPATRIATE HEALTHCARE
AND INSURANCE 2014**



CIGNA APPOINTS ARJAN TOOR AS NEW GLOBAL IPMI MANAGING DIRECTOR

INTERNATIONAL AND EXPATRIATE HEALTHCARE AND INSURANCE

▶ THE GLOBALLY MOBILE POPULATION HAS GROWN DRAMATICALLY. THERE ARE OVER 50 MILLION EXPATRIATES, AND BY 2020 THIS WILL BE 60 MILLION. 232 MILLION PEOPLE NOW LIVE AWAY FROM THEIR COUNTRY OF BIRTH. BETWEEN ONE IN TWO AND ONE IN THREE EXPATRIATES HAS NO INTERNATIONAL HEALTH INSURANCE, ALTHOUGH A MINORITY IS COVERED BY DOMESTIC HEALTH INSURANCE. SEVERAL COUNTRIES SEEK TO GET EXPATRIATES AND MIGRANTS TO PAY FOR HEALTHCARE OR HAVE COMPULSORY HEALTH INSURANCE.

International healthcare used to be very simple; you designed one product and used it everywhere. But now there are local restrictions on who can insure, how, and what can be insured. Some countries require insurers to have local partners while in others it can take years to get an insurance licence.

International and expatriate healthcare and insurance 2014, the latest report from insurance analyst Ian Youngman, puts the international and expatriate health insurance market in perspective and offers valuable insight into the nature of the current and future market.

The most complete fact filled business report on international and expatriate health insurance is back and better than ever. After customer feedback it now includes more countries and insurers, new information on cross border healthcare and countries current attitude to expatriates, plus full details of new health insurance laws in countries including Dubai, Qatar, and the USA.

Much more information has been added on the number of expatriates globally and by country –both outbound and inbound, and on local insurance regulation. On insurers and brokers it includes who has been buying who, countries

they are moving into, plus the latest product and service developments.

With the potential of domestic health insurance markets limited, US, UK and EU health insurers and intermediaries are increasingly looking at healthcare for expatriates and locals in international markets.

ABOUT THE AUTHOR

Ian Youngman is a respected writer and researcher specialising in insurance.

He writes regularly for a variety of magazines, newsletters, and on-line services. He publishes a range of market reports and undertakes research for companies. An ACII, he has London market management experience with brokers and insurers.

Section 1: Figures

- Global premium
- Number of insurers
- Location of insurers
- Target market for insurers
- Global number of expatriates
- Latest destination countries
- Expatriates as % of population
- Latest outbound countries
- Expatriate or non-citizen ?
- Expatriate or international migrant?
- Total number of non-citizens
- What is an expatriate?
- Expatriate characteristics
- Expatriate salaries and benefits
- The self employed
- Refugees
- Retirees
- Students
- Market potential

Section 2: Countries

- Abu Dhabi
- Algeria
- Angola
- Argentina
- Australia
- Austria
- Bahrain
- Bangladesh
- Belgium
- Bolivia
- Brazil
- Bulgaria
- Cambodia
- Canada
- Cayman Islands
- Chile
- China
- Colombia
- Costa Rica
- Croatia
- Cyprus
- Czech Republic
- Denmark
- Dubai
- Ecuador
- Egypt
- Fiji
- Finland
- France
- Germany
- Ghana
- Gibraltar
- Greece
- Guatemala
- Guernsey
- Hong Kong
- Hungary
- Iceland
- India
- Indonesia
- Ireland
- Israel
- Italy
- Japan
- Jersey
- Jordan
- Kenya
- Kuwait
- Kyrgyzstan
- Lebanon
- Libya
- Luxembourg
- Malaysia
- Malta
- Mauritius
- Mexico
- Monaco
- Morocco
- Netherlands
- New Zealand
- Nigeria
- Norway
- Oman
- Pakistan
- Panama
- Peru
- Philippines
- Poland
- Portugal
- Qatar
- Romania
- Russia
- Saudi Arabia
- Singapore
- Slovak Republic
- South Africa
- South Korea
- Spain
- Sri Lanka
- Sweden
- Switzerland
- Taiwan
- Thailand
- Turkey
- Uganda
- United Arab Emirates
- United Kingdom
- USA
- Uruguay
- Venezuela
- Vietnam
- Zambia

Section 3: Companies

- A Plus
- ACE
- Achmea
- AIG
- Aetna
- ALC Health
- Allianz
- Amariz
- APRIL International
- Aria Assistance
- ASSSA
- Aviva
- AXA
- Blue Cross
- Blue Cross Blue Shield
- Brit Insurance
- Bupa
- CCW
- Cigna
- Clements Worldwide
- Compare Clinic
- Discovery
- Exclusive Healthcare
- Expacare
- Expatriate Healthcare
- Freedom Healthnet
- General & Medical
- Generali
- Global Benefits
- Global Underwriters
- HCC
- HealthCare International
- Henner
- IMG
- IPH
- Integra Global
- Inter Global
- International Citizens
- Jelf
- LAMP
- Medicovert
- Met Life
- Morgan Price
- MSH International
- Munich Re
- NIB
- Nordic Health Care
- NowCompare
- Now Health
- Pacific Prime
- Pan-American
- Passport2health
- RSA
- Sano
- Seven Corners
- Sirius International
- State Life
- Swiss Global

- Swiss Life
- United Healthcare
- Vhi
- VSP
- Wellpoint
- William Russell

Section 4: Organisations

- Association of International Medical Insurance Providers
- Association of Medical Insurers and Intermediaries
- European Network for Patient Safety and Care
- FDI World Dental Federation
- International Hospital Federation
- OECD
- World Health Organisation
- World Medical Association

Section 5: Global Research

- Cigna
- Commonwealth Fund
- Economist Intelligence Unit
- Finaccord
- Grant Thornton
- HSBC
- International Living
- KPMG
- Mercer
- OECD
- PricewaterhouseCoopers
- Pryce Warner
- Santa Fe
- Savills
- UNWTO
- United Nations
- World Economic Forum
- World Health Organisation
- Zurich

Section 6: Regional Research

- Accenture
- Booz and Co
- CCW
- Cost of Living Reports
- Eurobarometer
- European Commission
- European Observatory on Health Systems and Policies
- Eurostat
- Frost and Sullivan
- Gallup
- GulfTalent
- Health Consumer Powerhouse
- Mercer
- OECD

- Roland Berger
- Stackpole & Associates
- World Health Organisation

Section 7: Regional Information

- Africa
- Americas
- Asia
- Australasia
- Caribbean
- Europe
- Middle East

Section 8: Background

- Admitted policies
- Brokers
- Budget covers
- Buyers
- Buying the market overseas
- Cancer
- Claims
- Compliance with local law
- Co-payments
- Cover
- Critical illness
- Currency
- Danger zones
- Distribution
- Emergency assistance
- Emergency evacuation
- Fraud
- Global cover
- Healthcare or health insurance
- Helplines
- High net worth
- History
- Hospitals offering health insurance
- How to choose international health insurance
- Insurers
- International insurance versus domestic insurance
- International medical accreditation
- International patient
- Maritime
- Medical evacuation and repatriation
- Medical tourism
- Medical travel insurance
- Mining and exploration
- Music industry
- NGOs
- Need
- Oil and Gas
- Organ transplants
- Political risks
- Powerhouse economies
- Pricing
- Price comparison sites

- Private exchanges
- Recovering markets
- Reducing prices
- Risk management
- Second opinion
- Security and travel advice
- Self insurance
- Short-term cover
- Social media
- Students
- Takaful
- Takaful health
- Target market
- Teachers
- Top up covers
- Travel insurance
- Treatment overseas
- Underwriting
- Universal healthcare
- Videos
- War risks
- Wealthy expatriates
- Who can be covered?
- Why companies buy it
- Why individuals buy it
- Why needs are changing
- Why not just buy cover locally



1087 MILLION

**TOTAL NUMBER OF TOURIST
ARRIVALS 2013**

52 MILLION

**MORE TOURIST ARRIVALS
IN 2013 THAN 2012**

56.8 MILLION

**TOTAL NUMBER OF EXPATRIATES
WORLDWIDE BY 2017**

50.5 MILLION

**TOTAL NUMBER OF EXPATRIATES
WORLDWIDE IN 2013**

46 MILLION

**TOTAL NUMBER OF EXPATRIATES
WORLDWIDE IN 2009**

SOURCE: IPMIM

**"...THE MOST COMPLETE FACT FILLED BUSINESS REPORT ON
INTERNATIONAL AND EXPATRIATE HEALTH INSURANCE IS BACK
AND BETTER THAN EVER..."**

INTERNATIONAL AND EXPATRIATE HEALTHCARE AND INSURANCE 2014

HOW TO **BUY** INTERNATIONAL AND EXPATRIATE HEALTHCARE AND INSURANCE **2014**



iPMI Magazine subscribers enjoy complete access to this exclusive report for just **£899**.

Other major retailers are charging **£999**.

Another reason to trust **iPMI Magazine** with your industry and market intelligence requirements.

BUY NOW

Contact us directly via email: ipmi@ipmimagazine.com

We hope you enjoy reading this report as much as we did.

With Best Regards,

Kristina Kellstrom

Head Of Marketing
iPMI Magazine

iPOLIC

OUT NOW

GeoBlue  

POWERED BY IPMI MAGAZINE | OCT2014



**GEOBLUE® INTRODUCES
NEW HEALTH PLAN FOR
EXPATRIATES AND WORLD
TRAVELLERS**